PenPen Accounting Process Book



Client Description & Project Overview

PenPen Accounting is a regional certified public accounting firm which provides an array of accounting solutions for new and pre-exisiting businesses. These include bookkeeping, taxation, consulting, and more. Their goal is to help their clientele stay organized and make grounded decisions that will allow them grow with financial clarity and avoid financial ruin.

I'm responsible with creating a corporate identity for PenPen Accounting from scratch which will exude their core values to possible clients.

Once the identity has been approved I then have to create branding and promotional material, as well as an online platform where PenPen Accounting's customers can interact with them.

- A creative one/two word name that relates to the accounting service they provide and is memorable to their audience, avoiding the owner name cliche
- A mission statement that reflects their values and goals
- Portray a sense of reliability and trust with being meticulously accurate when it comes to working with client affairs

Audience & Competitors

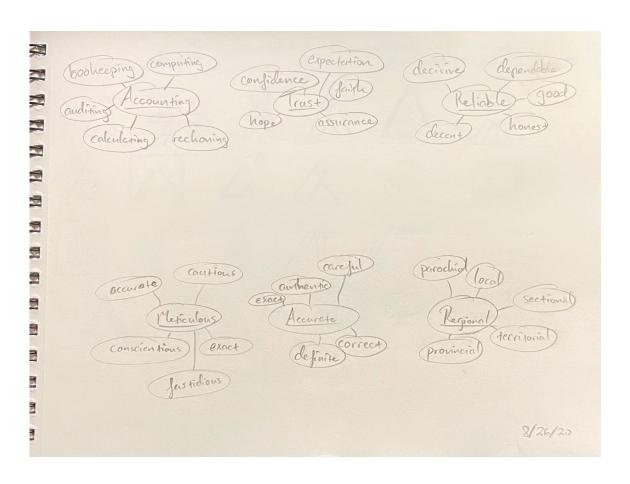
- Middle market companies
- Established business with more than 50 employees that value an accounting firm that offers comprehensive business planning services
- Growing businesses that need accounting services now and will rely on them to a greater extent as their businesses and requirements grow
- Non-profit/Charity organizations that may fall into dire financial straits
- Public companies that are required to produce annual reports and or filings advising shareholders

- Dimov Tax Specialists
- Markum LLP
- MSL CPAs and Advisors

Branding

Creative Concept | Name

Before creating a name, I wanted to have an idea of what the common goals of accounting firms are. After looking into the different types, the services they can provide, and their values, I was able to come up with my own take on an accounting firm with their own insight and objectives. With this I moved on to word association. We want to assure you that you're being taken care of by an accounting firm you can rely on.

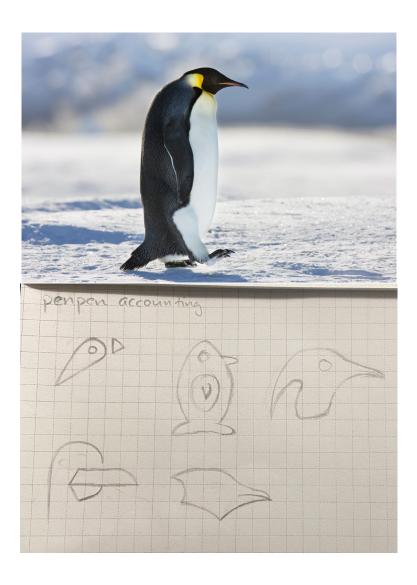


Creative Concept | Logo

Looking at the adjectives I associated with the firm, I looked for "animals that are meticulous" and found the emperor penguin to be a good choice.

The male emperor penguin could be considered Father of the Year when you consider the lengths this Antarctic animal goes to for his hatchling [...] Traveling an average of 50 miles the father sits on the egg for around 64 days until it hatches (80 kilometers) from the ocean to a hatching ground.

The idea is that PenPen Accounting will take care of your finances the same way an emperor penguin does for his hatchling. Could be a slogan?





Font Pair and Color Palette Branding

Combining a modern and sans-serif and a slab-serif giving the brand somewhat serious yet friendly look

Titles

Arvo Arvo Arvo Arvo Body

Lato

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Revision

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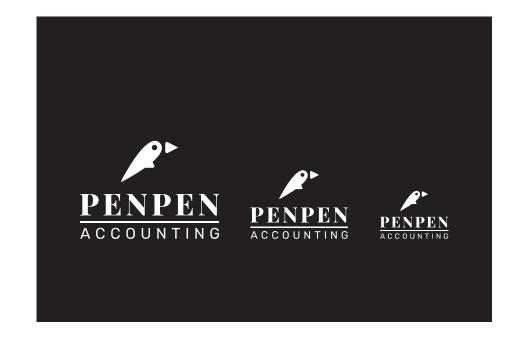












Business Cards Branding

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Letterhead Branding

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Vangoa & Co. 2920 East Robinson St Orlando FL 32803

Dear Vangoa & Co.

September 9, 2020

Lorem ipsum dolor sit amet, consectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat, vel illum dolore eu feugiat nulla facilisis at vero eros et accumsan et iusto odio dignissim qui blandit praesent luptatum zzril delenit augue duis dolore te feugait nulla facilisi. Lorem ipsum dolor sit amet, cons ectetuer adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat.

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Sincerely,

Eugene Ivory

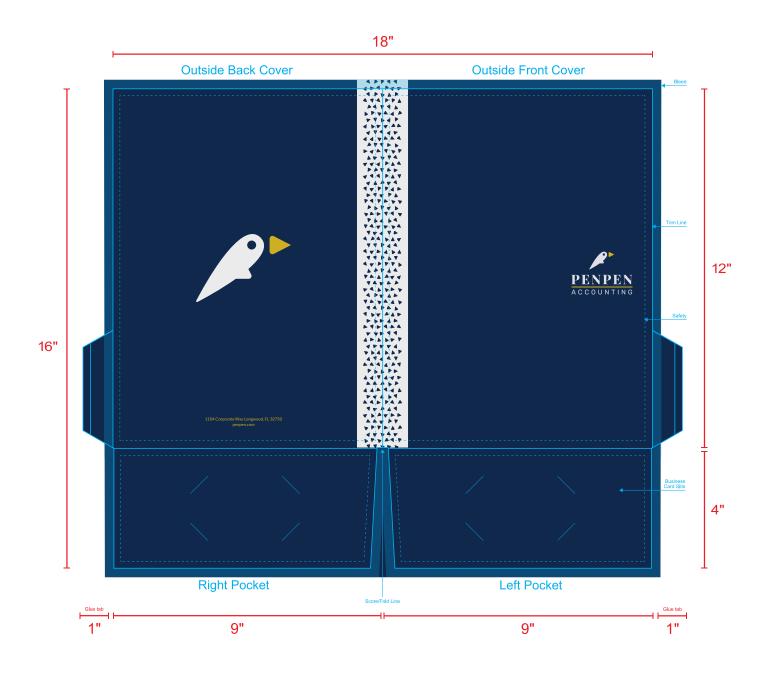
Regional Partner-in-Charge

Fugene Trosy

penpen.com 760-411-2939 1104 Corporate Way Longwood, FI 32750 Font: Playfair Display and Rubik



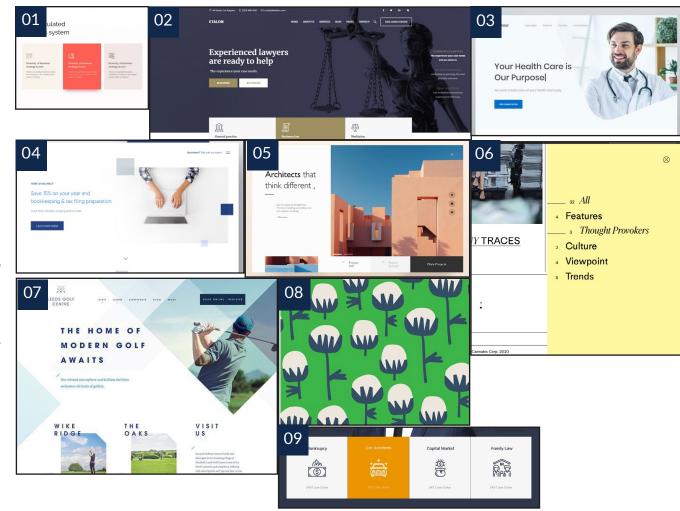
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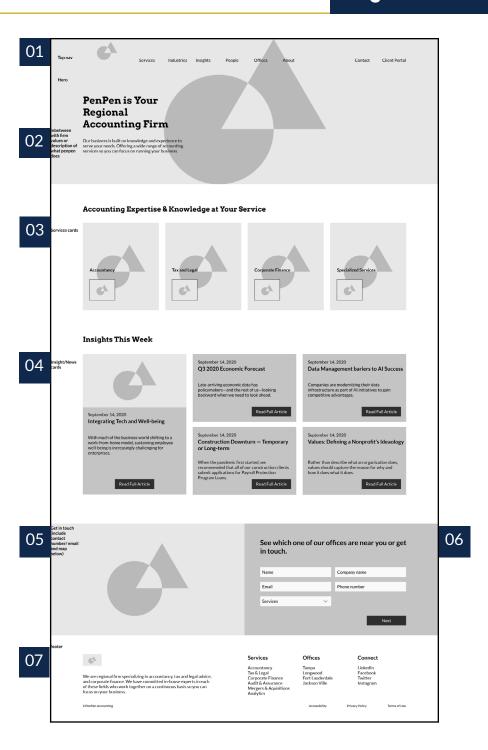
Digital Presence

Inspiration Element Collage

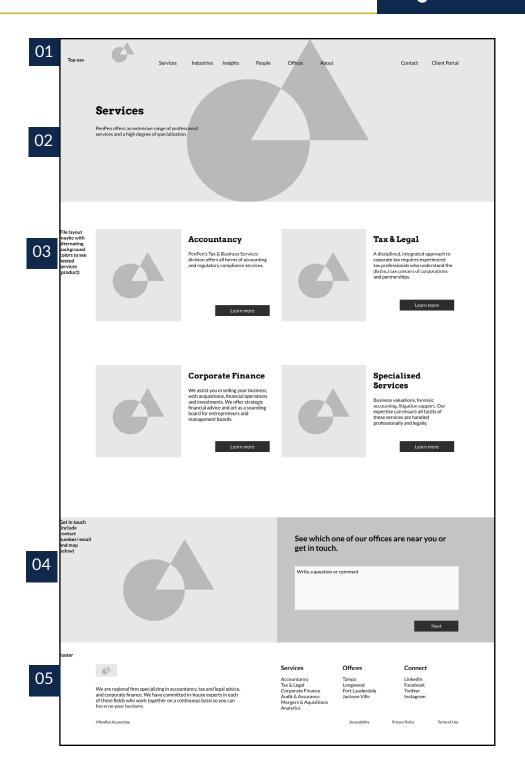
- 01 Drop shadow on cards
- O2 Duotone colors on photos
- Masked frames on hero and other images
- The beak shape scattered in some way like these squares
- O5 Composition of hero image taking up 70% and text taking up the rest
- O6 A sticky menu on the product page where on hover and active it changes to italics
- O7 Shapes with different blend modes
- Using a relevant icon pattern on the top of each product info
- Relevant icons for the services cards on the homepage



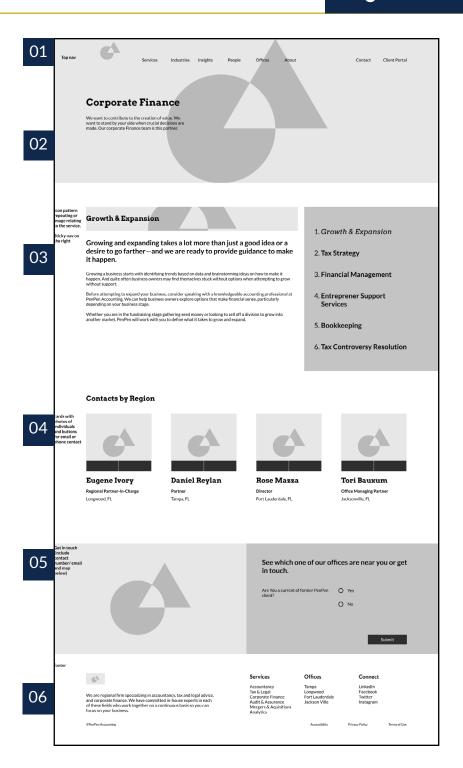
- 01 Top nav
- 02 Hero section
- O3 Services cards that take the user to the specific service page
- 04 Insight/News section
- 05 Interactive map that has an office location
- O6 Contact section where user fills out form about what service they're interested in or if they have questions
- 07 Footer



- 01 Top nav
- 02 Hero
- O3 Cards or tile layout with short descriptions related to each service
- 04 Interactive map and contact form
- 05 Footer

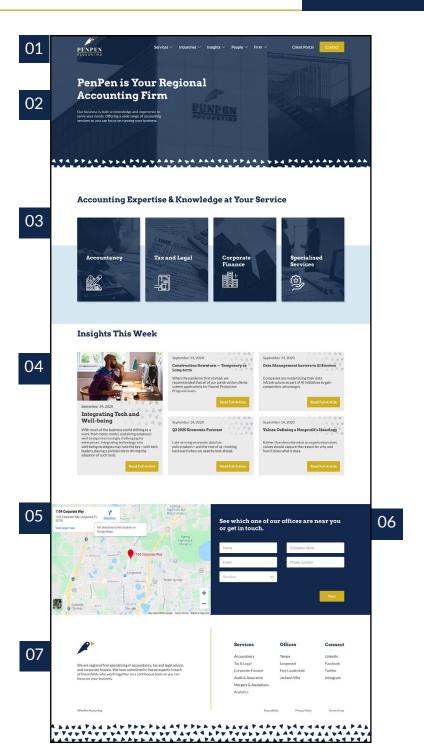


- 01 Top nav
- 02 Hero section
- O3 Individual product content section with a sticky nav on the side
- 04 Contacts with CPA's
- 05 Interactive map and contact form
- 06 Footer



Home Comp

- 01 Top nav
- 02 Hero section
- O3 Services cards that take the user to the specific service page
- 04 Insight/News section
- 05 Interactive map that has an office location
- O6 Contact section where user fills out form about what service they're interested in or if they have questions
- 07 Footer



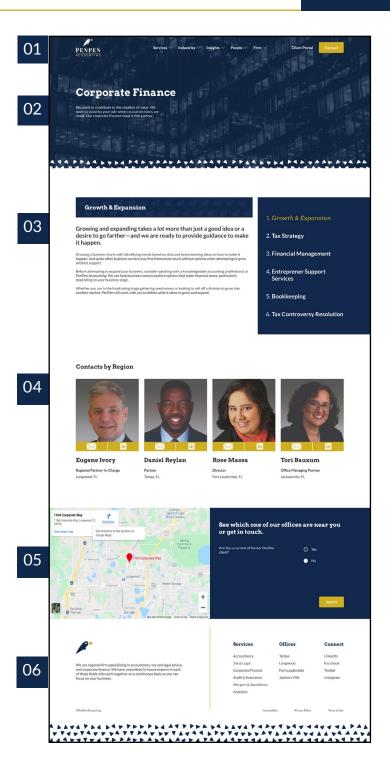
Services Comp

- 01 Top nav
- 02 Hero
- O3 Cards or tile layout with short descriptions related to each service
- 04 Interactive map and contact form
- 05 Footer



Individual Service Comp

- O1 Top nav
- 02 Hero section
- O3 Individual product content section with a sticky nav on the side
- 04 Contacts with CPA's
- 05 Interactive map and contact form
- 06 Footer



Mobile Home Comp

- Top nav
- Hero section
- Services cards that take the user to the specific service page
- Insight/News section
- Contact section where user fills out form about what service they're interested in or if they have questions
- Footer





Mobile Services Comp

- 01 Top nav
- 02 Hero
- O3 Cards or tile layout with short descriptions related to each service
- 04 Contact form
- 05 Footer





- Top nav
- Hero section
- Individual product content section with a sticky nav on the side
- Contacts with CPA's
- Contact form
- Footer





Eugene Ivory







Eugene Ivory, CPA *Regional Partner-in-Charge*



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Marketing

Email and Giveaway Items

Email | T-shirt | Notepad Informational email users get after filling out the contact form.

Wanting users to contact the firm or see the services they provide.







Marketing | Promotional mailer

Promotional Mailer letting people know what PenPen Accounting is, and prompting people to get in touch.





Thank You

Link to a working version of the website:

https://penpen.randymunroe.com